



BOYS & GIRLS CLUBS
OF INDIAN RIVER COUNTY

Thank you for your interest in donating stock to support our Programs. Below is the information that you need to electronically transfer your stock donation.

Account Number: 736-07094

DTC #: 8862

Contact: **Kathy Arizpe**

Company: **Merrill Lynch**

660 Beachland Boulevard
Vero Beach, FL 32963

Phone: (772) 231-9043

Since stocks transferred electronically do not include origination information, please be sure to send (or have your broker send) notification of your donation to our address listed below including the following information:

- Donor's full name and complete address
- Name and number of securities transferred
- Name of brokerage house shares will be transferred to (i.e. Morgan Stanley or Muriel Siebert)
- Date the transfer was initiated
- Purpose of the gift – Programs – 7094
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Gifts of DTC eligible public securities are acknowledged according to the date the shares are transferred into the Boys & Girls Clubs of Indian River County account.

In accordance with IRS regulations, the acknowledgement letter for tax purposes will indicate the security and the number of shares gifted. The donor will receive separately, for informational purposes only, the mean value of the shares on the date of the gift and the amount deposited into the fund when the shares were sold, usually the following business day.

If you have any questions regarding stock transfers, please contact Sherry Davis, our Accountant, at sherrydavis@bgcirc.org or 772-299-7449.

THANK YOU!